

# MARKET ROUNDUP

13 May, 2025



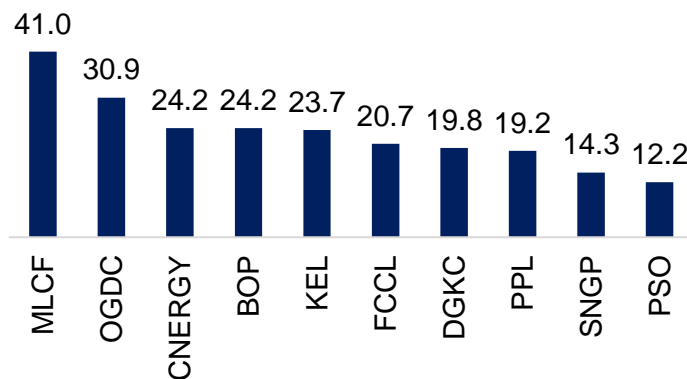
## KSE-100 closes at 118,576 up 1,278 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
118,576 1.09%	73,308 1.38%	36,302 1.29%	178,876 2.78%

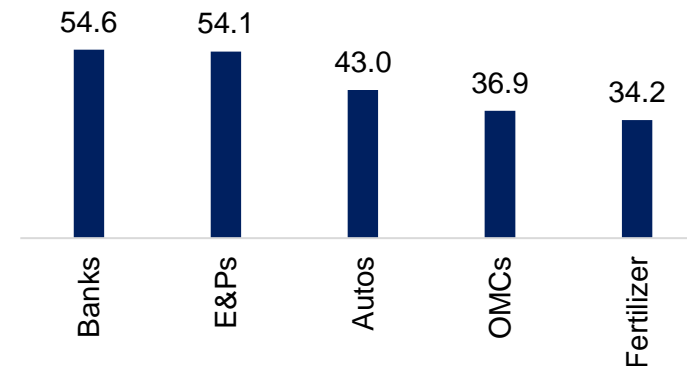
- The equity market commenced the session on a strong note and maintained its upward momentum throughout the day. The KSE-100 Index experienced significant intraday fluctuations, dipping to a low of 116,860 and surging to a high of 120,067, before closing at 118,576—representing a notable gain of 1,278 points. Trading remained robust, with a total volume of 365.7 million shares and a traded value of PKR 43.9 billion.
- Major contributors to the index's rise included PPL (10%, 342 points), OGDC (7.7%, 338 points), LUCK (4%, 197 points), PSO (6.4%, 165 points), and MARI (2.7%, 136 points). On the volume leaderboard, MLCF and OGDC dominated with 41 million and 30.9 million shares traded, respectively.
- Investor sentiment was broadly positive, particularly in Oil Marketing Companies (OMCs), Exploration & Production (E&P), and Cement sectors. Meanwhile, Fertilizers and Banks saw a mixed trend.
- The index briefly crossed the 120,000 mark during the session, driven by strong buying interest in E&P stocks amid speculation over a potential resolution of the gas circular debt issue. Looking ahead, investors are encouraged to focus on fundamentally sound and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and strong growth prospects.

**Sales Desk**  
**Alpha Capital**

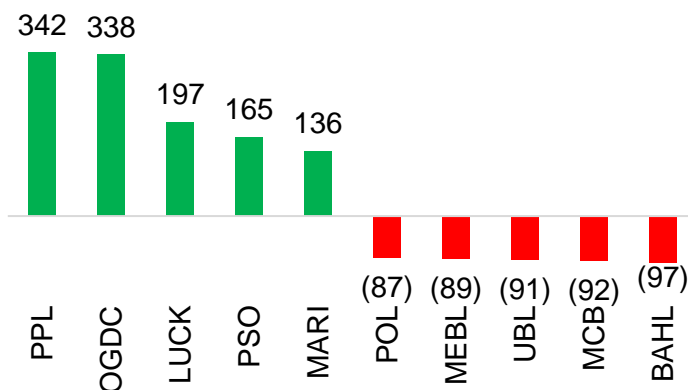
### Most Active Stocks (Vol. mn shares)



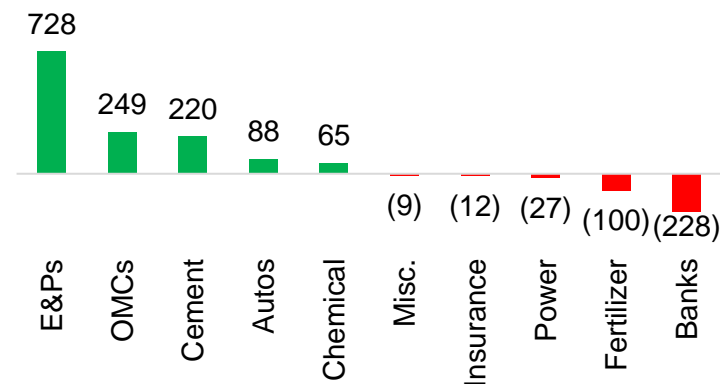
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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